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 Attorneys for the Official Committee
 of Holders of Executory Contract Rights
 through USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

JOINTLY ADMINISTERED
 Chapter 11

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Date: March 1, 2007
 Time: 9:30 a.m.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☒ USA Securities, LLC

**JOINDER OF THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY
 CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY TO
 OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF USA COMMERCIAL
 MORTGAGE COMPANY'S RESPONSE TO MOTION TO ENFORCE DEBTORS'
 THIRD AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION AS IT
 RELATES TO ALLOCATION OF SALE PROCEEDS**

The Official Committee of Holders of Executory Contract Rights through USA
 Commercial Mortgage Company (the "Official Committee of Direct Lenders"), by and through

1 its counsel, the law firm of Gordon & Silver, Ltd., hereby joins in the Response to Motion to
2 Enforce Debtors' Third Amended Joint Chapter 11 Plan of Reorganization as it Relates to
3 Allocation of Sale Proceeds [Docket No. 2761] filed by counsel for the Official Committee of
4 Unsecured Creditors of USA Commercial Mortgage Company on February 13, 2007.

5
6 DATED this 21st day of February, 2007.

7 GORDON & SILVER, LTD.

8 By: 

9 GERALD M. GORDON, ESQ.

10 GREGORY M. GARMAN, ESQ.

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13 Attorneys for the Official Committee of Holders
14 of Executory Contract Rights through USA
15 Commercial Mortgage Company
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